

JDEtips *Journal*

Unlocking the Value of Your JD Edwards® World® and EnterpriseOne® Investment

Undocumented Features... Timesaving Solutions... Best Practices

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July/August 2007 Volume VIII Issue 4

COVER STORY

- 10** ♦ **Technical / CNC**
E1 **Building and Deploying Packages 101, by Gregg Larkin.** Mister Solution Explorer Guy is back with some straight-on instructions for smooth build and deployment of client code updates.

FINANCIALS

- 21** ♦ **Accounts Receivable / Accounts Payable Manual Netting in EnterpriseOne 8.12, by Bob DeMartino and Jan Stas.** If I buy 10 widgets from you and you buy 10 widgets from me, do we both have to write each other a check? Read this article to find out how in 8.12, you can decide on a case-by-case basis how to net out these transactions.

DISTRIBUTION

- 33** ♦ **Advanced Pricing**
E1 **Advanced Pricing 8.12 Enhancements, by Jane Perry.** Not soup to nuts, but here we highlight some of the new features. You can get the full story if you attend JDEtips University this fall - we've updated our Advanced Pricing Workshop to this latest version.

- 42** ♦ **Sales Order Management**
E1 **Overcoming Pitfalls of Prepayment Processing in EnterpriseOne, by Jeanne Robbins.** A must read before you venture into Credit Card implementation - we hope you can grab this article before you begin, but if you are already there, these tips

can help you work around some of the challenges.

TECHNICAL

- 47** ♦ **CNC**
E1 **Deleting EnterpriseOne User Profiles, by Mike Wright.** When you are cleaning house, are you sure you are getting it really clean? Mike Wright shows us how to pass a white-glove inspection when clearing obsolete User Profiles from your system.

- 51** ♦ **Security**
E1 **Changes in the JDE® Security Model to Support Sarbanes Oxley, by Bill Loban.** Here's a dandy JDEtip on how to apply Unified Login to ensure that the "real" user IDs are getting passed through the system.

- 54** ♦ **Customizing EnterpriseOne**
E1 **Customizing the EnterpriseOne Web Portal, by Chris Carter.** Do you like to dance to your own drummer? Chris Carter shows us how to give your Web-based interface your own unique look and feel. And it isn't just cosmetics - Chris gives us a very important example of why you might want to consider this technique.

CIO CORNER

- 58** ♦ **Optimizing Financial Investment and Technology Use for Business Health, by CJ Rhoads.** This article begins a three part series that will take us through some great pointers on how to make sure your IT investment is in line with your business needs.



From The Publisher

Many of you in the JD Edwards community know Rob Ekblad. He started at JDE in 1990 on the Response Line. He moved over to the training department in 1993. Those of you who remember the evolution of the "combo guides" will remember that the previous training manuals were actually quite good for a few years. I remember

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Publisher: Andy Klee
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Klee Associates, Inc.

HUMOR

61 ♦ Read the final winner in our cartoon caption contest. Thanks for participating! We hope you enjoyed it as much

as we did. And now, we are giving you a little brain teaser to keep you occupied until we announce our next humor contest. Have fun!

JDEtips ONLINE

Be sure to visit the **JDEtips Document Library** to download these new white papers.

E1 **ON EDI**
PO Approval: "Securing" Approvals from Your Users
by Brian Gilbert, Klee Associates, Inc.

Anyone who's worked in an order department or in purchasing can certainly appreciate this tip presented by Brian Gilbert, our EDI expert. PO approvals can give you the peace of mind that orders have not only been placed, but placed correctly—and can be rejected accordingly as well. Brian shows you how in JD Edwards EnterpriseOne®, it is possible, with some configuration, to set up such a process so that your users can give their virtual "thumbs up" to their POs.

E1 **ON TECHNICAL / CNC**
Exploring Package Builds – Definitions and Directories
by Bill Loban

So, you're building a package—what does that mean? Sure, you might know the steps to doing this task—the how and where, but do you know the "what and why" to what you're doing? Bill Loban takes us for a behind the scenes look at what goes into defining a package and what's created in those directories during the build.

Don't forget to visit these handy links at www.JDEtips.com

The JDEtips Code Vault
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Rob getting himself in a bit of hot water by attempting to include some not so flattering comments about the software in some of those Distribution manuals. Let's just say that his writing style was better suited for JDEtips than for JD Edwards. ☺



Rob Ekblad

Rob spent the last 11 years as an independent consultant, starting with several years in Europe, and then winding up working for a business partner and a client in the U.S. Rob has always been a friend of mine and a fan of JDEtips. He was our representative for European services for several years, and frequently helped us out at our booth at Quest. He always had a smile and an easy way about him.

When I found out recently that he was at Hospice of the Valley in Mesa, Arizona with inoperable brain cancer, I called him and told him I would like to come and see him. Before I arrived he was moved to a group home. Rob is definitely very ill with a grim prognosis. It was very emotional for me to see his appreciation of my simple act of visiting him. In the few hours that we spent together, I learned from him about leaving this world with dignity and grace.

This issue of JDEtips is dedicated to Rob and his family. For those of you who know Rob and would like to contact him, please feel free to write to him at:

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Rob, you are in our hearts and prayers.

Sincerely,

Andy

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