

JDEtips *Journal*

Unlocking the Value of Your JD Edwards® World® and EnterpriseOne® Investment

Undocumented Features... Timesaving Solutions... Best Practices

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September/October 2008 Volume IX Issue 5

JDEtips *Journal*

COVER STORY

- 6** ♦ **HR/Payroll**
E1 **AAIs for Payroll Burden,**
by Claire Hensler.
Payroll costing errors and journal entry errors can be minimized, once you understand Burden AAIs. Claire Hensler discusses these in detail.

ADDRESS BOOK

- 22** ♦ **Postal Code Validation: As Easy**
W E1 **as 1, 2, 3, ZIP!,** by Steve Kriegel.
Save your data entry staff valuable time tracking down zip codes by using this relatively unknown feature. Steve Kriegel shows us the steps.

EDI

- 30** ♦ **Using EDI 852 Transactions to**
W **Manage Mobile Inventories in**
World, by Jon Curry.
One company's tale of how they coupled EDI with World to keep tabs on their ever-moving inventory.

FINANCIALS / CURRENCY

- 36** ♦ **How to Re-Scale a Foreign**
E1 **Currency and Get Away with It,**
by Tim Ene.
The title says it all! This article by Tim Ene is a prime example of what you can do when you just "Think JDE".

REPORTING, QUERY, AND BUSINESS INTELLIGENCE

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E1 **with EnterpriseOne: Turn the**
Sky Crystal Clear, by Andy Vanspranghe.
Andy points out the key details the setup manuals miss when you integrate Business Objects' Crystal Reports with E1.

TECHNICAL / CUSTOMIZING E1

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E1 **Submitted Jobs Shortcut,** by Mike Wright.
Get down to business faster with this tip from Mike.

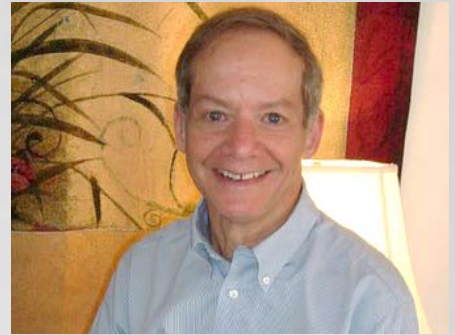
- 61** ♦ **EnterpriseOne Business Object**
E1 **Reservation,** by Mike Wright.
Put a reserved "sign" on your custom tables and applications while you do updates. Mike Wright shows how in this tippetette.

TECHNICAL / WORLD

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W **Searching for World,** by Rick Snell.
Need to multi-task when doing PO searches? Rick Snell demonstrates how to save time and stop clicking through multiple screens.

CIO CORNER

- 69** ♦ **The Big Project – Part II: What**
W E1 **Makes a Great Project Manager,**
by CJ Rhoads.
Project managers: Are they born to lead? Or is it a learned skill? CJ shares her insights.



From The Publisher

It's September, and all the kids are back in school...at least we hope that's where they are. As summer transitions to fall, my own schooling comes to mind—from nursery school through graduate school. I've been fortunate to have had some great teachers through the years. I maintained a strong

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JDEtips

Publisher: Andy Klee
Director of Publications: Laura Donovan
Managing Editor: Colleen Low Larkin
Editor: Emil Marx
Graphic Designer: Mark Hunter

Klee Associates, Inc.

JDEtips ONLINE

Be sure to visit the JDEtips Document Library to download these new white papers.

E1

ON EDI

EDI Trigger Creation, by Brian Gilbert.

You and your trading partner may be talking in the same terms—but when it comes to electronic data transfers and JD Edwards®, are your systems in agreement? If not, this tip from Brian Gilbert on EDI triggers may help get your systems on the same page. Brian discusses how to create triggers in both EDI 850 (incoming) and EDI 810 (outgoing) that will automatically convert unrecognizable data to something the receiving system will recognize.

E1

ON TECHNICAL / CNC

Installing the Server Manager Utility, by Bill Loban.

One stop monitoring on EnterpriseOne®? You betcha! JD Edwards® 8.97 toolset's Server Manager functionality allows you to manage and administer all of your JDE® servers for 8.12. Bill Loban describes the steps necessary for downloading the 8.97 tool files for your deployment, enterprise, and Web servers. Then, he demonstrates how to install both the tools and Server Manager on the deployment server, along with the management agents on the servers you'll be monitoring.

I recently needed to find a way to run transfers through a Zprocessor, something that I discovered JDE does not do. I immediately went to JDEtips, searched the Document Library and found this article from February 2005: *Batch Creation of Sales Transfer Orders* by Craig Potter. The article was a goldmine! Granted, I had a few stumbling blocks due to some custom programming, and some difficulty with the business function, but in the end, I was able to build batch transfers for the orders sent from our Supply Chain system. I was even able to connect with the author and get some pointers and confirmation that I was on the right track. Thank you for JDEtips!

Barb Osborne, Senior Technical Analyst
Continental Mills

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friendship with my favorite high school teacher until his death at age 84 a year ago. Bill Gregory's passions were teaching English and making a difference in the lives of impressionable students. Bill was also passionate about each of us discovering our own passions in life. He showed us the importance of thinking independently—even to the point of leaving a privileged suburban high school to spend a year in the inner city—a year during which his daughter, Susan, was the only white student.

Is anyone wondering if I'm going to tie the above musings into what we do at JDEtips? I thought so.

Successful companies reflect the passions of their founders. To differentiate themselves and create value for their customers, successful companies draw upon the purpose and goals of their founders. I started JDEtips because during my decade at JD Edwards, I looked for and documented good ideas—ideas that made implementing JDE easier and allowed clients to get more value from their JDE solution. So, writing that first 4-page Journal wasn't difficult once I actually started. And training? That happened as a result of my ceasing life as an on-the-road consultant, and bearing down full-time for six weeks to write our first mastery-level manual in 2001. Training has always been something I enjoy—sharing the knowledge, learning more myself, and yes, being on stage. I was even able to inject some humor into the learning experience.

The path I (and Klee Associates) have chosen is definitely the "road less traveled". Over the first ten years of our history as a company, we've retained our unique character, while becoming a significant force in the JDE marketplace. I believe that we have no competition for our high quality publications (the Journals and training manuals), the deep configuration-level training we

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offer, and for the experience our trainer/consultants draw upon in their daily work with our clients. I thank you for being our clients as we travel this road together.

Now I need a smooth transition to talk about the current issue of JDEtips. How's this? For those of you who study our masthead, you may have noticed that Colleen Low Larkin is now Managing Editor of this publication. Congratulations, Colleen! She's assembled some great solutions to common JDE problems in this issue. Topics include: Payroll, Address Book, EDI, Multi-Currency, Crystal Reports, Submitted Jobs, Business Object Reservation, Open Order Inquiry, and Project Management. If any of these topics are part of your day-to-day work, you'll want to dive in. If not, there's always the 550 other articles easily found in our online Document Library.

On page 3, you'll find an announcement of a new feature on our Website, MyJDEtips. It's definitely worth checking out – you'll find recommended articles (based on articles you've downloaded), administrative information (such as the names of all the readers on your account), and recommended training classes.

For the first time, we've added a second session of one of our JDEtips University classes. We sold out the Advanced Pricing class so quickly, that we decided to add another session. Details on all 17 classes we are offering in Dallas are on page 5.


Have a great fall, and we'll be back in November with another issue of JDEtips.

Sincerely,

Andy

Andy.Klee@ERPtips.com

Toll free: 1.877.832.2594 ext. 210

International: 1.970.856.4811 

JDEtips... your way

Introducing MyJDEtips

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7/08 - Distribution Basic Training

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[Mastery Level Training Fall 2008](#)

[Inventory Management](#)

[Procurement](#)

[Sales Order Management](#)

[Advanced Pricing](#)

[JDEtips University Schedule](#)

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